

Amended 8/23/2005

Class C and D Gas Utility

ANNUAL REPORT

OF

Exact Legal Name of Reporting Utility

(Address of Utility)

TO THE
PUBLIC SERVICE COMMISSION
OF THE
COMMONWEALTH OF KENTUCKY

FOR THE CALENDAR YEAR ENDED DECEMBER 31, 20_____

PUBLIC SERVICE COMMISSION OF KENTUCKY
PRINCIPAL PAYMENT AND INTEREST INFORMATION
FOR THE YEAR ENDING DECEMBER 31, 20__

1. Amount of Principal Payment during calendar year \$_____
2. Is Principal current? (Yes) _____ (No) _____
3. Is Interest current? (Yes) _____ (No) _____
4. Has all long-term debt been approved by the Public Service
Commission?
Yes_____ No_____ PSC Case Number_____

SERVICES PERFORMED BY
INDEPENDENT CERTIFIED PUBLIC ACCOUNTANT

Are the financial statements examined by a Certified Public Accountant?
(Yes) _____ (No) _____

If yes, which service was performed?

Audit _____
Compilation _____
Review _____

Please enclose a copy of the accountant's report with the annual report.

AUDIT OF THE ANNUAL REPORT
GAS COMPANIES

| <u>Page No.</u> | <u>Line No.</u> | | <u>Page No.</u> | <u>Line No.</u> | <u>Yes</u> | <u>No</u> | <u>If No, Explain Why</u> |
|-----------------|-----------------|-------------|-----------------|--|------------|-----------|---------------------------|
| 1 | 3 | agrees with | 3 | 12 | | | |
| 1 | 4 | agrees with | 3 | 15 | | | |
| 1 | 5 | agrees with | 3 | 16 | | | |
| 2 | 2 & 3 | agrees with | 6 | Capital Stock (f) | | | |
| 2 | 8 | agrees with | 8 | Account 216 Balance End of Year (b) | | | |
| 2 | 16 | agrees with | 7 | Long Term Debt Total (d) | | | |
| 2 | 24 | agrees with | 7 | Notes Payable Total (e) | | | |
| 2 | 30 | agrees with | 7 | Interest Accrued Total (e) | | | |
| 2 | 31 | agrees with | 8 | Misc. Current and Accrued Liabilities | | | |
| 3 | 1 | agrees with | 5 | 39(f) | | | |
| 3 | 15 | agrees with | 3 | 34 | | | |
| 3 | 15 | agrees with | 6 | 25 | | | |
| 9 | 5 | agrees with | 13 | (f) | | | |
| 9 | 15 | agrees with | 11 | 26 | | | |
| 9 | 17 | agrees with | 12 | Total Amortization Expense | | | |
| 9 | 18 | agrees with | 12 | Account 408.1 | | | |
| 9 | 19 | agrees with | 12 | Total Income Taxes - Utility Operating Income | | | |
| 9 | 29 | agrees with | 7 | Interest Accrued Long-Term Debt (c) | | | |

Page 2 of 2
AUDIT OF THE ANNUAL REPORT
GAS COMPANIES

| <u>Page No.</u> | <u>Line No.</u> | | <u>Page No.</u> | <u>Line No.</u> | <u>Yes</u> | <u>No</u> | <u>If No, Explain Why</u> |
|---|-----------------|-------------|-----------------|---|------------|-----------|---------------------------|
| 9 | 32 | agrees with | 7 | Interest Accrued Other (c) | | | |
| 9 | 33 | agrees with | 12 | Total Income Taxes - Nonutility Operating Income | | | |
| 9 | 37 | agrees with | 12 | Account 408.2 | | | |
| 9 | 39 | agrees with | 8 | Balance Transferred From Income (433) | | | |
| 10 | 5 | agrees with | 14 | (j) | | | |
| 10 | 6 | agrees with | 14 | (j) | | | |
| 14 | (i) | agrees with | 15 | 3 & 4 (b) | | | |
| 15 | 9 | agrees with | 15 | 20 | | | |
| 15 | 11 | agrees with | 9 | 6(c) | | | |
| Principal Payment Page has been completed | | | | | | | |
| Oath Page has been completed | | | | | | | |

Additional Information Required by Commission Orders

Provide any special information required by prior Commission orders, as well as any narrative explanations necessary to fully explain the data. Examples of the types of special information that may be required by Commission orders include surcharge amounts collected, refunds issued, and unusual debt repayments

| Case # | Date of Order | Item/Explanation |
|--------|---------------|------------------|
| | | |

Attach additional sheets if more room is needed

GENERAL INFORMATION

1. Give the location, including street & number and telephone number, including the area code, of the principal office in Kentucky.

2. Name, title, address and telephone number, including area code, of the Person to be contacted concerning this report.

3. Name and title of officer having custody of the books of account, address of office and telephone number, including area code, where the books of account are kept.

4. Name of State under the laws of which respondent is incorporated and date of incorporation. If incorporated under a special law, give reference to such law.

5. If the respondent controls or is controlled by any other corporation, business trust, or similar organization, give a concise explanation of the manner and extent of control.

6. Give the names and addresses of the ten major stockholders of the respondent and the voting powers of each at the end of the year.

7. Give the number of employees: Full-time _____ Part-time: _____

8. Name of City, Town, Community and County in which you furnish gas service and the number of customers in each.

PRINCIPAL OFFICERS

| Line No. | Title | Name of Officer or Director | Principal Business Address | Annual Salary And/or Fee |
|----------|-------|-----------------------------|----------------------------|--------------------------|
| 1 | | | | |
| 2 | | | | |
| 3 | | | | |
| 4 | | | | |
| 5 | | | | |
| 6 | | | | |
| 7 | | | | |
| 8 | | | | |
| 9 | | | | |
| 10 | | | | |

BALANCE SHEET

| Line No. | ASSETS AND OTHER DEBITS | Balance First of Year | Balance Last of Year |
|----------|---|-----------------------|----------------------|
| 1 | UTILITY PLANT | | |
| 2 | | | |
| 3 | Utility Plant (101-107,114,116) | | |
| 4 | Less: Accum. Prov. for Depr., Depletion, and Amortization (108,111) | | |
| 5 | Net Utility Plant | | |
| 6 | | | |
| 7 | OTHER PROPERTY AND INVESTMENTS | | |
| 8 | Nonutility Property-Net (121-122) | | |
| 9 | Other Investments (124) | | |
| 10 | Other Special Funds (128) | | |
| 11 | | | |
| 12 | Total Other Property and Investments | | |
| 13 | | | |
| 14 | CURRENT AND ACCRUED ASSETS | | |
| 15 | Cash (131) | | |
| 16 | Temporary Cash Investments (136) | | |
| 17 | Notes Receivable (141) | | |
| 18 | Customer Accounts Receivable (142) | | |
| 19 | Other Accounts Receivable (143) | | |
| 20 | Accum. Prov. for Uncollectible Accts.-CR. (144) | | |
| 21 | Plant Materials and Operating Supplies (154) | | |
| 22 | Gas Stored - Current (164.1) | | |
| 23 | Prepayments (165) | | |
| 24 | Miscellaneous Current and Accrued Assets (174) | | |
| 25 | | | |
| 26 | | | |
| 27 | Total Current and Accrued Assets | | |
| 28 | | | |
| 29 | DEFERRED DEBITS | | |
| 30 | Unamortized Debt Expense (181) | | |
| 31 | Extraordinary Property Losses (182.1) | | |
| 32 | Miscellaneous Deferred Debits (186) | | |
| 33 | Def. Losses from Disposition of Util. Plt. (187) | | |
| 34 | Unamort. Loss on Reacquired Debt (189) | | |
| 35 | Accum. Deferred Income Taxes (190) | | |
| 36 | Unrecovered Purchased Gas Costs (191) | | |
| 37 | | | |
| 38 | Total Deferred Debits | | |
| 39 | | | |
| 40 | TOTAL ASSETS AND OTHER DEBITS | | |

BALANCE SHEET

| Line No. | LIABILITIES AND OTHER CREDITS | Balance First of Year | Balance Last of Year |
|----------|---|-----------------------|----------------------|
| 1 | PROPRIETARY CAPITAL | | |
| 2 | Common Stock Issued (201) | | |
| 3 | Preferred Stock Issued(204) | | |
| 4 | Misc. Paid-In Capital (211) | | |
| 5 | Discount on Capital Stock (213) | | |
| 6 | Capital Stock Expense (214) | | |
| 7 | Appropriated Retained Earnings (215) | | |
| 8 | Unappropriated Retained Earnings (216) | | |
| 9 | Reacquired Capital Stock (217) | | |
| 10 | Total Proprietary Capital | | |
| 11 | | | |
| 12 | LONG-TERM DEBT | | |
| 13 | Bonds (221) | | |
| 14 | Advances From Associated Companies (223) | | |
| 15 | Other Long-Term Debt (224) | | |
| 16 | Total Long-Term Debt | | |
| 17 | OTHER NONCURRENT LIABILITIES | | |
| 18 | Accum. Provision for Property Insurance (228.1) | | |
| 19 | Accum. Provision for Injuries and Damage (228.2) | | |
| 20 | Accum. Provision for Pensions and Benefits(228.3) | | |
| 21 | Accum. Miscellaneous Operating Provisions (228.4) | | |
| 22 | Total Other Noncurrent Liabilities | | |
| 23 | CURRENT AND ACCRUED LIABILITIES | | |
| 24 | Notes Payable (231) | | |
| 25 | Accounts Payable (232) | | |
| 26 | Notes Payable to Associated Companies (233) | | |
| 27 | Accounts Payable to Associated Companies (234) | | |
| 28 | Customer Deposits (235) | | |
| 29 | Taxes Accrued (236) | | |
| 30 | Interest Accrued (237) | | |
| 31 | Misc. Current and Accrued Liabilities (242) | | |
| 32 | Total Current and Accrued Liabilities | | |
| 33 | DEFERRED CREDITS | | |
| 34 | Customer Advances for Construction (252) | | |
| 35 | Other Deferred Credits (253) | | |
| 36 | Accum. Deferred Investment Tax Credits (255) | | |
| 37 | Accum. Deferred Income Taxes (281-283) | | |
| 38 | Total Deferred Credits | | |
| 39 | | | |
| 40 | TOTAL LIABILITIES AND OTHER CREDITS | | |

**ANALYSIS OF GAS UTILITY PLANT AND ACCUMULATED
PROVISIONS FOR DEPRECIATION, DEPLETION AND AMORTIZATION**

| Line No. | Acct. No. | Item | Amount |
|----------|-----------|--|--------|
| 1 | 101 | Gas Plant in Service-Classified (From Page 5, Line 39(f)) | |
| 2 | 101.1 | Property Under Capital Leases | |
| 3 | 102 | Gas Plant Purchased or Sold | |
| 4 | 106 | Completed Construction Not Classified | |
| 5 | | Total | |
| 6 | 104 | Gas Plant Leased to Others | |
| 7 | 105 | Gas Plant Held for Future Use | |
| 8 | 107 | Construction Work in Progress-Gas | |
| 9 | 114 | Gas Plant Acquisition Adjustments | |
| 10 | 116 | Other Gas Plant Adjustments | |
| 11 | | | |
| 12 | | Total Utility Plant (Forward to Page 1, line 3) | |
| 13 | 108 | Less: | |
| | | Accum. Prov. For Depreciation of Gas Utility Plant | |
| 14 | 111 | Accum. Prov. for Amortization and Depletion of Gas Utility Plant | |
| 15 | | Total (Forward to Page 1, line 4) | |
| 16 | | Net Utility Plant (Forward to Page 1, line 5) | |

**DETAIL OF ACCUMULATED PROVISION FOR DEPRECIATION, DEPLETION AND
AMORTIZATION OF GAS UTILITY PLANT**

| | | |
|----|---|--|
| 17 | In Service: | |
| 19 | Depreciation | |
| 20 | Depletion | |
| 21 | Amortization | |
| 22 | Total - In Service | |
| 23 | Leased to Others: | |
| 24 | Depreciation | |
| 25 | Depletion | |
| 26 | Amortization | |
| 27 | Total - Leased to Others | |
| 28 | Held for Future Use: | |
| 29 | Depreciation | |
| 30 | Depletion | |
| 31 | Amortization | |
| 32 | Total - Held for Future Use | |
| 33 | Amortization of Gas Plant Acquisition Adjustments | |
| 34 | TOTAL ACCUMULATED PROVISIONS (Same as line 15, above) | |

NOTES TO BALANCE SHEET

This space is provided for important notes regarding the balance sheet

Report in column (e) entries reclassifying property from one account to another. Corrections of entries of the preceding year should be recorded in column (c) or column (d), as they are corrections of additions or retirements

| Line No. | Account (a) | Balance First of Year (b) | Additions (c) | Retirements (d) |
|----------|--|---------------------------|---------------|-----------------|
| 1 | Intangible Plant - Account 301-303 (Attach Schedule) | | | |
| 2 | Gas Production, Storage and Processing Plant - Account 304-364 (Attach Schedule) | | | |
| 3 | TRANSMISSION PLANT Land and Land Rights (365.1) | | | |
| 4 | Rights-Of-Way (365.2) | | | |
| 5 | Structures and Improvements (366) | | | |
| 6 | Mains (367) | | | |
| 7 | Compressor Station Equipment (368) | | | |
| 8 | Measuring and Regulating Station Equipment (369) | | | |
| 9 | Communication Equipment (370) | | | |
| 10 | Other Equipment (371) | | | |
| 11 | Total Transmission Plant | | | |
| 12 | DISTRIBUTION PLANT Land and Land Rights (374) | | | |
| 13 | Structures and Improvements (375) | | | |
| 14 | Mains (376) | | | |
| 15 | Compressor Station Equipment (377) | | | |
| 16 | Measuring and Regulating Station Equipment - General (378) | | | |
| 17 | Measuring & Regulating Station Equipment - City Gate (379) | | | |
| 18 | Services (380) | | | |
| 19 | Meters (381) | | | |
| 20 | Meter Installations (382) | | | |
| 21 | House Regulators (383) | | | |
| 22 | House Regulator Installations (384) | | | |
| 23 | Industrial Measuring & Regulating Station Equipment (385) | | | |
| 24 | Other Property on Customers Premises (386) | | | |
| 25 | Other Equipment (387) | | | |
| 26 | Total Distribution Plant | | | |
| 27 | GENERAL PLANT Land and Land Rights (389) | | | |
| 28 | Structures and Improvements (390) | | | |
| 29 | Office Furniture and Equipment (391) | | | |
| 30 | Transportation Equipment (392) | | | |
| 31 | Stores Equipment (393) | | | |
| 32 | Tools, Shop and Garage Equipment (394) | | | |
| 33 | Laboratory Equipment (395) | | | |
| 34 | Power Operated Equipment (396) | | | |
| 35 | Communication Equipment (397) | | | |
| 36 | Miscellaneous Equipment (398) | | | |
| 37 | Other Tangible Property (399) | | | |
| 38 | Total General Plant | | | |
| 39 | TOTAL GAS PLANT IN SERVICE | | | |

GAS UTILITY PLANT IN SERVICE

Report in column (e) entries reclassifying property from one account to another. Corrections of entries of the preceding year should be recorded in column (c) or column (d), as they are corrections of additions or retirements

| Line No. | Account (a) | Adjustments (+ or -) (e) | Balance End of Year (f) |
|----------|--|--------------------------|-------------------------|
| 1 | Intangible Plant - Account 301-303 (Attach Schedule) | | |
| 2 | Gas Production, Storage and Processing Plant - Account 304-364 (Attach Schedule) | | |
| 3 | TRANSMISSION PLANT Land and Land Rights (365.1) | | |
| 4 | Rights-Of-Way (365.2) | | |
| 5 | Structures and Improvements (366) | | |
| 6 | Mains (367) | | |
| 7 | Compressor Station Equipment (368) | | |
| 8 | Measuring and Regulating Station Equipment (369) | | |
| 9 | Communication Equipment (370) | | |
| 10 | Other Equipment (371) | | |
| 11 | Total Transmission Plant | | |
| 12 | DISTRIBUTION PLANT Land and Land Rights (374) | | |
| 13 | Structures and Improvements (375) | | |
| 14 | Mains (376) | | |
| 15 | Compressor Station Equipment (377) | | |
| 16 | Measuring and Regulating Station Equipment - General (378) | | |
| 17 | Measuring & Regulating Station Equipment - City Gate (379) | | |
| 18 | Services (380) | | |
| 19 | Meters (381) | | |
| 20 | Meter Installations (382) | | |
| 21 | House Regulators (383) | | |
| 22 | House Regulator Installations (384) | | |
| 23 | Industrial Measuring & Regulating Station Equipment (385) | | |
| 24 | Other Property on Customers Premises (386) | | |
| 25 | Other Equipment (387) | | |
| 26 | Total Distribution Plant | | |
| 27 | GENERAL PLANT Land and Land Rights (389) | | |
| 28 | Structures and Improvements (390) | | |
| 29 | Office Furniture and Equipment (391) | | |
| 30 | Transportation Equipment (392) | | |
| 31 | Stores Equipment (393) | | |
| 32 | Tools, Shop and Garage Equipment (394) | | |
| 33 | Laboratory Equipment (395) | | |
| 34 | Power Operated Equipment (396) | | |
| 35 | Communication Equipment (397) | | |
| 36 | Miscellaneous Equipment (398) | | |
| 37 | Other Tangible Property (399) | | |
| 38 | Total General Plant | | |
| 39 | TOTAL GAS PLANT IN SERVICE | | |

[illegible]

LONG-TERM DEBT

| List Each Original Issue Amt., Class & Series of Obligation (a) | Date of Issue (b) | Date of Maturity (c) | Outstanding Per Balance Sheet (d) | Interest Expense For The Year | |
|---|-------------------------|----------------------------|--|----------------------------------|---------------|
| | | | | Rate (e) | Amount (f) |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| Total | | | | | |

NOTES PAYABLE

| Name of Payee (a) | Date of Note (b) | Date of Maturity (c) | Interest Rate (d) | Balance End of Year (e) |
|----------------------|---------------------|-------------------------|----------------------|----------------------------|
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| Total | | | | |

INTEREST ACCRUED

| Description of Obligation (a) | Int.Accr. Balance First of Year (b) | Int. Accr. During Year (c) | Int. Paid During Year (d) | Interest Accrued Balance End of Year (e) |
|----------------------------------|--|-------------------------------------|------------------------------------|---|
| Long Term Debt: | | | | |
| | | | | |
| | | | | |
| | | | | |
| Note Payable: | | | | |
| | | | | |
| Customer Deposits: | | | | |
| Other: | | | | |
| | | | | |
| Total | | | | |

MISCELLANEOUS CURRENT AND ACCRUED LIABILITIES

[illegible]

STATEMENT OF RETAINED EARNINGS FOR THE YEAR

| Item (a) | This Year (b) | Last Year (c) |
|--|------------------|------------------|
| UNAPPROPRIATED RETAINED EARNINGS (ACCT. 216): | | |
| Balance Beginning of Year | | |
| Balance Transferred From Income (433) | | |
| Misc. Credits (Specify Account Number & Title): | | |
| | | |
| | | |
| | | |
| Total Credits to Unappropriated Retained Earnings | | |
| | | |
| Dividends Declared-Preferred Stock (437) | | |
| Dividends Declared-Common Stock (438) | | |
| Miscellaneous Debits (Specify Account Number & Title): | | |
| | | |
| Adjustments to Retained Earnings (439) (Describe) | | |
| | | |
| Total Debits to Unappropriated Retained Earnings | | |
| Net Addition to Unappropriated Retained Earnings | | |
| Balance End of Year | | |

| STATEMENT OF INCOME FOR THE YEAR | | | | |
|----------------------------------|--|---------------------------|--------------------------|------------|
| Line No. | Account (a) | Average No. Customers (b) | MCF of Nat. Gas Sold (c) | Amount (d) |
| | OPERATING REVENUES | | | |
| 1 | Residential Sales (480) | | | |
| 2 | Commercial and Industrial Sales (481) | | | |
| 3 | Interdepartmental Sales (484) | | | |
| 4 | Total Sales to Ultimate Consumers | | | |
| 5 | Sales for Resale (483) | | | |
| 6 | Total Gas Service Revenues | | | |
| | OTHER OPERATING REVENUES | | | |
| 7 | Forfeited Discounts (487) | | | |
| 8 | Miscellaneous Service Revenues (488) | | | |
| 9 | Revenues From Transportation of Gas of Others (489) | | | |
| 10 | Revenues From Natural Gas Processed by Others (491) | | | |
| 11 | Rent From Gas Property (493) | | | |
| 12 | Other Gas Revenues (495) | | | |
| 13 | Total Other Operating Revenues | | | |
| 14 | Total Gas Operating Revenues | | | |
| | OPERATING EXPENSES | | | |
| 15 | Total Gas Operation & Maintenance Expenses (from page 11, line 26) | | | |
| 16 | Depreciation Expense (403) | | | |
| 17 | Amortization Expense (404-407) (from page 12) | | | |
| 18 | Taxes Other Than Income Taxes (408.1) (from page 12) | | | |
| 19 | Total Income Taxes-Utility Operations (409.1, 410.1, 411.1, 411.4) (from page 12) | | | |
| 20 | Total Gas Operating Expenses | | | |
| 21 | Net Operating Income | | | |
| | OTHER INCOME | | | |
| 22 | Other Nonutility Income – Net (415-418) | | | |
| 23 | Interest and Dividend Income (419) | | | |
| 24 | Miscellaneous Nonoperating Income (421) | | | |
| 25 | Other Accounts (Specify Account Number and Title): | | | |
| 26 | | | | |
| 27 | | | | |
| 28 | Total Other Income | | | |
| | OTHER DEDUCTIONS | | | |
| 29 | Interest on Long-Term Debt (427) | | | |
| 30 | Amortization of Debt Discount and Expense (428) | | | |
| 31 | Other Nonutility Deductions (426.1 - 426.5) | | | |
| 32 | Other Interest Expense (431) | | | |
| 33 | Total Income Taxes – Nonutility operations (409.2, 410.2, 411.2, 411.5) (from Page 12) | | | |
| 34 | Other Accounts (Specify Account Number and Title): | | | |
| 35 | | | | |
| 36 | | | | |
| 37 | Taxes Other Than Income Taxes (408.2) (from Page 12) | | | |
| 38 | Total Other Deductions | | | |
| 39 | NET INCOME | | | |

| GAS OPERATION AND MAINTENANCE EXPENSES | | |
|---|--|------------|
| Line No. | Account (a) | Amount (b) |
| 1 | MANUFACTURED GAS PRODUCTION Total-Account 710-742 (Attach Schedule by Accounts) | |
| 2 | NATURAL GAS PRODUCTION EXPENSES Total-Account 750-791 (Attach Schedule by Accounts) | |
| 3 | EXPLORATION AND DEVELOPMENT EXPENSES Total-Account 795-798 (Attach Schedule by Accounts) | |
| 4 | STORAGE EXPENSES Total-Account 814-843 (Attach Schedule by Accounts) | |
| 5 | OTHER GAS SUPPLY EXPENSES Natural Gas City Gate Purchases (804) | |
| 6 | Other Gas Purchases (805) | |
| 7 | Purchased Gas Cost Adjustments (805.1) | |
| 8 | Purchased Gas Expenses (807) | |
| 9 | Gas Withdrawn From Storage - Debit (808.1) | |
| 10 | Gas Delivered to Storage - Credit (808.2) | |
| 11 | Gas Used For Other Utility Operations - Credit (812) | |
| 12 | Other Gas Supply Expenses (813) | |
| 13 | Total Other Gas Supply Expenses | |
| 14 | TRANSMISSION EXPENSES Operation Supervision and Engineering (850) | |
| 15 | Compressor Station Labor and Expenses (853) | |
| 16 | Measuring and Regulating Station Expenses (857) | |
| 17 | Transmission and Compression of Gas by Others (858) | |
| 18 | Rents (860) | |
| 19 | Maintenance of Mains (863) | |
| 20 | Maintenance of Compressor Station Equipment (864) | |
| 21 | Total Transmission Expenses | |
| 22 | DISTRIBUTION EXPENSES Operation Supervision and Engineering (870) | |
| 23 | Compressor Station Labor and Expenses (872) | |
| 24 | Mains and Services Expenses (874) | |
| 25 | Measuring and Regulating Station Expenses (875) | |
| 26 | Meter and House Regulator Expenses (878) | |
| 27 | Other Expenses (880) | |
| 28 | Rents (881) | |
| 29 | Maintenance Supervision and Engineering (885) | |
| 30 | Maintenance of Mains (887) | |
| 31 | Maintenance of Services (892) | |
| 32 | Maintenance of Meters and House Regulators (893) | |
| 33 | Maintenance of Other Equipment (894) | |
| 34 | Total Distribution Expenses | |

| GAS OPERATION AND MAINTENANCE EXPENSES (Con't.) | | |
|--|---|------------|
| Line No. | Account (a) | Amount (b) |
| CUSTOMER ACCOUNTS EXPENSE | | |
| 1 | Meter Reading Expenses (902) | |
| 2 | Customer Records and Collection Expenses (903) | |
| 3 | Uncollectible Accounts (904) | |
| 4 | Total Customer Accounts Expense | |
| 5 | | |
| CUSTOMER SERVICE AND INFORMATIONAL EXPENSES | | |
| 6 | Miscellaneous Customer Service and Informational Expenses (910) | |
| ADMINISTRATIVE AND GENERAL EXPENSES | | |
| 7 | Administrative and General Salaries (920) | |
| 8 | Office Supplies and Expenses (921) | |
| 9 | Administrative Expenses Transferred - Credit (922) | |
| 10 | Outside Services Employed (923) | |
| 11 | Property Insurance (924) | |
| 12 | Injuries and Damages (925) | |
| 13 | Employee Pensions and Benefits (926) | |
| 14 | Franchise Requirements (927) | |
| 15 | Regulatory Commission Expenses (928) | |
| 16 | Duplicate Charges - Credit (929) | |
| 17 | General Advertising Expenses (930.1) | |
| 18 | Miscellaneous General Expenses (930.2) | |
| 19 | Rents (931) | |
| 20 | Maintenance of General Plant (932) | |
| 21 | Total Administrative and General Expenses | |
| 22 | | |
| 23 | | |
| 24 | | |
| 25 | | |
| 26 | TOTAL GAS OPERATION AND MAINTENANCE EXPENSES (to Page 9, Line 15) | |
| NUMBER OF CUSTOMERS End of Year | | |
| Residential (480) | | |
| Commercial and Industrial (481) | | |
| Interdepartmental Sales (484) | | |
| Total - Ultimate Customer | | |
| Sales for Resale (483) | | |
| Total Gas Service Customers | | |

TAXES OTHER THAN INCOME TAXES (408)

Show hereunder the various tax items which make up the amounts listed under
Account Numbers 408.1 and 408.2 on page 9, lines 18 and 37.

| Line No. | Item (a) | Amount (b) |
|----------|---|------------|
| 1 | Payroll Taxes | |
| 2 | Public Service Commission Assessment | |
| 3 | Other (Specify): | |
| 4 | | |
| 5 | | |
| 6 | | |
| 7 | | |
| 8 | | |
| 9 | Total (Same as page 9, lines 18 and 37) | |

OPERATING AND NONOPERATING INCOME TAXES

| Acct. No. | Account (a) | Amount (b) |
|-----------|---|------------|
| 409.1 | Income Taxes, Utility Operating Income – Federal | |
| 409.1 | Income Taxes, Utility Operating Income – State | |
| 409.1 | Income Taxes, Utility Operating Income – Other | |
| 410.1 | Provision for Deferred Income Taxes, Utility Operating Income | |
| 411.1 | Provision for Deferred Income Taxes - Credit, Utility Operating Income | |
| 411.4 | Investment Tax Credit Adjustments, Utility Operations | |
| | Total Income Taxes - Utility Operating Income (to page 9, line 19) | |
| 409.2 | Income Taxes, Other Income & Deductions – Federal | |
| 409.2 | Income Taxes, Other Income & Deductions – State | |
| 409.2 | Income Taxes, Other Income & Deductions – Other | |
| 410.2 | Provision for Deferred Income Taxes, Other Income & Deductions | |
| 411.2 | Provision for Deferred Income Taxes – Credit, Other Income & Deductions | |
| 411.5 | Investment Tax Credit Adjustments, Nonutility Operations | |
| | Total Income Taxes – Nonutility Operating Inc. (to page 9, line 33) | |

AMORTIZATION EXPENSE

| Acct. No. | Account (a) | Amount (b) |
|-----------|--|------------|
| 404.1 | Amortization and Depletion of Producing Natural Gas Land and Land Rights | |
| 405 | Amortization of Other Gas Plant | |
| 406 | Amortization of Gas Plant Acquisition Adjustments | |
| 407.1 | Amortization of Property Losses | |
| 407.2 | Amortization of Conversion Expenses | |
| | Total Amortization Expense (Same as page 9, line 17) | |

SALES FOR RESALE - NATURAL GAS (Account 483)

1. Report particulars concerning sales of natural gas during the year to other gas utilities for resale. Sales to each customer should be identified in column (c) where applicable, by rate schedule designation contained in the company's tariff.
2. Natural gas for the purpose of this schedule means either natural gas unmixed, or any other mixture of natural and manufactured gas.
3. Point of delivery, column (b), should show name of city or town or state, and such other designation necessary to enable identification on maps of respondent's pipeline system.
4. Designate any sales which are other than firm sales, i.e., sales for storage, etc.
5. Where consolidated bills for more than one point of delivery are rendered under a FERC rate schedule, the several points of delivery shall be indicated in column (b) and the remainder of the information reported in a consolidated basis corresponding to the billing. Where, however, consolidated bills for more than one point of delivery are not rendered under a FERC rate schedule, the required information shall be furnished for each point of delivery.
6. Designate if BTU per cubic foot of gas is different for any delivery point from that shown in the heading of column (d).

| Name of Other Gas Utility (Designate Associated Co) (a) | Point of Delivery (b) | FERC Tariff Rate Sch. Design (c) | Approx. BTU per Cubic Foot (d) | MCF of Gas Sold (14.73 PSIA 60 F) (e) | Revenue for Year (see #5, above) (f) | Average Revenue per MCF (g) |
|---|--------------------------|--|--------------------------------------|---|--|-----------------------------------|
| | | | | | | |

[illegible]

GAS ACCOUNT - NATURAL GAS

1. The purpose of this schedule is to account for the quantity of natural gas received and delivered by the respondent. Natural gas means either natural gas unmixed and any mixture of natural and manufactured gas.
2. Enter in column (b) the MCFs as reported in schedules indicated for the respective items of receipts and deliveries.
3. If the respondent operates two or more systems which are not inter-connected, separate schedules should be submitted. Insert pages should be used for this purpose.

| Line No. | Item (a) | MCF (14.73 PSIA at 60 F) (b) |
|----------|--|---------------------------------|
| | GAS RECEIVED | |
| 1 | Natural Gas Produced | |
| 2 | Purchases: | |
| 3 | Natural Gas City Gate Purchases (Account 804) | |
| 4 | Other Gas Purchases (Account 805)* | |
| 5 | Other Receipts (Specify): | |
| 6 | | |
| 7 | | |
| 8 | | |
| 9 | Total Receipts | |
| 10 | | |
| | GAS DELIVERED | |
| 11 | Natural Gas Sales (same as page 9, column (c), line 6) | |
| 12 | Other Deliveries (specify): | |
| 13 | | |
| 14 | | |
| 15 | | |
| 16 | Total Deliveries | |
| 17 | | |
| 18 | Unaccounted for Gas | |
| 19 | Natural Gas Used by Respondent | |
| 20 | Total Deliveries and Unaccounted For Gas | |

* This type of gas purchase represents manufactured gas, refinery gas or any gas other than natural gas

PERTINENT NOTES TO THE EXHIBITS AND SUPPORTING
SCHEDULES CONTAINED IN THIS ANNUAL REPORT

OATH

Commonwealth of _____)
County of _____) ss:

I, _____, having appeared before the undersigned officer duly authorized to administer oaths and being duly sworn, state under oath that I am _____ of _____ (“Respondent”); that I have supervision over the books of account and other financial records of the Respondent and have control over the manner in which they are kept; that such books and records have, during the period covered by the foregoing report, been maintained in good faith in accordance with the accounting and other orders of the Public Service Commission of Kentucky; that I have carefully examined the foregoing report and to the best of my knowledge and belief the information contained in this report is, so far as it relates to matters of accounts, in accordance with the said books of account; that all other statements of fact contained in the foregoing report are true; and that the foregoing report is a correct and complete statement of the business and affairs of the Respondent in every respect and manner during the period of time from and including _____, 20____, to and including _____, 20_____

(Signature of Officer)

Subscribed and sworn to before me, a _____, in and for the State and County named in the above this _____ day of _____, 20_____

(Apply Seal Here)

My Commission Expires _____

(Signature of officer authorized to administer oath)

[Persons making willful false statements in this report may be punished by fine or imprisonment under KRS 523.040 and 523.100.]

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